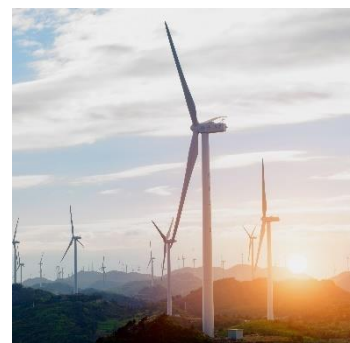


Milbank

North America Power, Energy and Infrastructure

New York | Los Angeles | Washington, DC | São Paulo | Frankfurt

London | Munich | Beijing | Hong Kong | Seoul | Singapore | Tokyo



Overview

Milbank has by far the most experience of any international law firm working on the development, financing and acquisition of power, energy and infrastructure projects throughout North America. Our experience involves the entire array of renewables projects (solar, wind and hydro), gas-fired projects, and transmission lines – as well as LNG projects, pipelines, vessels and transportation infrastructure (including roads, rail, ports and airports).

Milbank is generally considered to be one of the world's leading cross-border project finance legal advisors. In the past three years we have acted as legal advisor in over 140 energy-related financings worldwide and raised more than US\$125 billion of debt for a wide variety of power, water, oil/gas, natural resources/energy and other infrastructure projects – the vast majority on a non-recourse and limited recourse basis.

Set out on the following pages are certain of our representative transactions in the power, energy and infrastructure sectors throughout North America.



Award Winning Practice and No. 1 in North America

Milbank is one of the world's leading power, energy and infrastructure legal advisors. Virtually every industry journal (ranging from *Chambers* to *Project Finance International* to *Infrastructure Journal*) has designated Milbank as one of the most active international law firms working on power, energy and infrastructure projects.

Our commitment to the industry and the North America region has been recognized through a number of significant awards, including being named:

- “2019 Project Finance Law Firm of the Year” by *IFLR Americas*
- “US Law Firm of the Year” by *Power Finance and Risk*
- “North American Legal Advisor of the Year” by *IJGlobal*
- “Global Legal Advisor of the Year” by *IJGlobal*
- “Global Law Firm of the Year” by *Project Finance International*
- “Global Projects & Energy Firm of the Year” by *Chambers Global*





Milbank is widely recognized as one of the leading international law firms focusing on oil and gas in North America and around the world. We regularly advise infrastructure, pension and sovereign wealth funds in connection with project financings, acquisitions and disposals, corporate governance, complex commercial projects, equity capital markets, majority and minority investments, mergers, recapitalizations and reorganizations. Our recent experience includes the following:

- The financing of the acquisition by **Alder Midstream**, a subsidiary of Glenfarne Group, of the **IACX Energy LLC**,
- Advised First Infrastructure Capital in a joint venture arrangement among WhiteWater Midstream (backed by the First Infrastructure Capital), an affiliate of MPLX LP and an existing joint venture between Stonepeak Infrastructure Partners and West Texas Gas, Inc. for the design, construction and ownership of the **Whistler Pipeline** in Texas.
- First Infrastructure Capital Advisors, LLC on its acquisition of **WhiteWater Midstream**, including its 80% stake in Agua Blanca, a Delaware Basin intrastate natural gas pipeline system.
- The purchasers in the US\$325 million private placement issuance of senior secured notes by **IFM (US) Colonial Pipeline 2 LLC**, a 15.79% stockholder of the Colonial Pipeline Company, the largest U.S. refined products pipeline.
- A bidder in connection with the proposed acquisition of 49% of the equity interests of **Targa Badlands LLC**, owner and operator of a 709-mile crude oil gathering and storage and natural gas gathering and processing system in North Dakota.
- **Partners Group** and **GIC** in the acquisition financing to support **ArcLight Capital Partners** take private of US-based midstream terminaling and storage company **TransMontaigne Partners**.

- Representation in connection with the financing of a minority interest in the **Perdido Regional Host offshore deep-water oil and gas platform** owned by ArcLight Capital Partners, LLC.
- Representation in connection with the **Maurepas Oil and Products Pipeline Project** located in the Gulf Coast region of Louisiana.
- terminal in the U.S. Gulf.
- Representation in connection with the **Midship Pipeline** project, a 200-mile greenfield natural gas pipeline project to be constructed in Oklahoma.
- Participants in the US\$1 billion **Northern Border Gas Pipeline Project** and the New England State Pipeline.
- Representation in connection with the financing of the **Waha Connector and Agua Blanca gas pipeline** in Texas, fully committed to CFE, with a variety of offtakers.
- Representation in connection with the US\$3 billion financing for Dominion's **Cove Point LNG** import and export infrastructure, which includes an LNG liquefaction export facility, and related gas storage and pipeline facilities.
- The institutional investors in the private placement refinancing of the **Nueva Era Pipeline** and a group of international lenders in the original financing of the pipeline connecting sites in Southern Texas and Monterrey, Mexico.
- Representation in connection with the US\$2.5 billion financing of the **DAPL-ETCO** crude oil pipeline running from North Dakota to Texas and sponsored by Energy Transfer Partners, Phillips66 and Sunoco.
- Purchasers in connection with the purchase and financing of the **White Star Petroleum** natural gas and oil gathering system in Oklahoma.
- The State of Alaska in the development of the US\$65 billion **Alaska natural gas pipeline**, treatment and export project.
- Representation in the potential financing of the **Rover Pipeline**, an interstate natural gas transmission pipeline system in Pennsylvania, West Virginia and Ohio.
- Representation in connection with the combined financing of approximately US\$1.1 billion for the **Waha gas pipelines** running from Texas to Mexico. Sponsors involved include Energy Transfer Partners, Carso Energy and MasTec Inc.
- Representation in connection with the construction financing of the 120-mile **Agua Dulce Pipeline** to carry

gas across the U.S./Mexico border, interconnecting with the Los Ramones Pipeline in Mexico.

- Representation in connection with the **Cheyenne Plains Gas Pipeline** extending from Colorado to Kansas.
- Representation in connection with a segment of the **Trailblazer System** that delivers gas from Wyoming to Eastern Nebraska.

- The sponsors in the limited-recourse project financing of the **Iroquois Gas Pipeline Project**, a natural gas pipeline extending from Canada to various destinations on the east coast of the US.
- China Investment Corporation, Government of Singapore Investment Corporation Pte Ltd. and John Hancock Financial Services, as part of the co-investor group, in the commitments to **Enogex Holdings LLC**, a midstream natural gas pipeline company.



Petrochemicals



Milbank has served as counsel in the development and financing of many of the most high-profile and complex projects in the petrochemicals industry in North America. We understand what both sponsors and lenders look for in determining whether petrochemical and refinery projects are financeable, and excel at bringing these kinds of deals to financial close in a very efficient and cost-effective manner. Our recent experience includes:

- Current representation of the lenders on the **South Louisiana Methanol** project in Louisiana, sponsored by SABIC and Todd Corporation.
- Current representation in connection with the development of an **ammonia production plant and related facilities** on the Texas Gulf Coast.
- Representation of **Lotte Chemical Corporation** (as lead sponsor) with respect to its development of a 1 MTPA ethylene cracker facility in Lake Charles, Louisiana in a JV with **Axiall Corporation**; including a derivatives monoethylene glycol (MEG) plant and ECA/commercial bank financing for Lotte's interest in the combined projects. This was recently awarded "Best Americas ECA Finance Deal of the Year" by *TXF Perfect 10*, "Best Deal of 2016" by *Global Trade Review* and "ECA Deal of the Year" by *Trade and Forfeiting Review*.
- The US\$420 million financing of the **Gemini** polyethylene petrochemical facility in Texas owned by **INEOS and Sasol**. The deal was named "America Petrochemical Deal of the Year" by *Project Finance International* magazine.
- Current representation of the sponsors in connection with the **Lake Charles** Clean Energy Project in Louisiana.
- Representation of **G2X Energy** in the proposed US\$1.2 billion **Big Lake Fuels Project**, a methanol facility to be located near Lake Charles, Louisiana.
- Representation of the lenders in the financing of the development and operation of the **Limetree Bay** large-scale oil terminal and marine facility on south shore of St. Croix, U.S. Virgin Islands, which is owned and

operated by a jointly-owned subsidiary of ArcLight Capital Partners, LLC and Freepoint Commodities, LLC.

- The US\$1 billion financing of the **Caribbean Gas Chemicals** methanol and DME plant developed by Mitsubishi in Trinidad and financed by JBIC and commercial bank lenders.
- **Appalachian Resins** in connection with its **integrated ethylene cracker and polyethylene production facilities** located near the Marcellus and Utica Shale.
- Representation in connection with over US\$440 million in financing on the Nitrogen (2000) Unlimited 640,000 mt/y **ammonia plant** and the Caribbean Nitrogen Company 638,250 mt/y **ammonia plant** in Trinidad.
- Representation in connection with over US\$1 billion in financing for numerous **methanol plants** and a **methanol and dimethyl ether production project**, including the US\$450 million financing of the M5000 1,890,000 mt/y **methanol plant** owned by Methanol Holdings (Trinidad) Limited.
- Representation in connection with the financing in Trinidad of the US\$1.24 billion **AUM integrated ammonia, urea ammonia nitrate and melamine complex**.
- **Saudi Aramco** in connection with the US\$15 billion merger of all of the U.S. service stations and refineries of Shell, Texaco and Saudi Aramco and the related operating agreements.
- Lenders in the financing for the US\$1 billion carbon capture and sequestration (CCS) and enhanced oil recovery (EOR) **Petra Nova Project**.
- An integrated oil company in connection with its US\$1.5 billion petroleum refining joint venture with PDVSA for the **HOVIC refinery in St. Croix**, USVI and the related purchase of Mesa and Merey crude oil.

LNG



Our lawyers have extensive experience negotiating finance terms for some of the world's most complex and high-profile LNG liquefaction projects in North America. We are familiar with the conditions, undertakings and events of default that are customarily applied in the market and with the complexities of negotiating integrated completion testing regimes. Our recent experience includes the following:

- The \$3 billion financing for **Dominion's Cove Point LNG** import and export infrastructure, which includes a 5.25 million tonnes per annum LNG liquefaction export facility, and related gas storage and pipeline facilities.
- The lenders and lead arrangers in connection with the US\$822 million financing provided to **Cheniere Energy** for construction of the **Sabine Pass LNG** regasification project in Louisiana.
- The lenders providing financing to certain equity investors in the **Freeport LNG** regasification project in Freeport, Texas.
- The lenders providing a US\$305 million credit facility to **CMS Trunkline LNG Holdings, LLC** in relation to LNG regasification facilities located near Lake Charles, Louisiana.
- The sponsors of a proposed U.S. **East Coast LNG** importation, regasification and storage facility.
- The sponsors and project company on the project financing and construction issues for **Canaport LNG**, Canada.
- JBIC and the commercial bank lenders in the acquisition and project financing of the **Altamira LNG**.
- **NextDecade** in the proposed financing of its export terminal in the U.S. Gulf.
- The State of Alaska in connection with the development and project financing of the **Alaska LNG** project.
- **LNG 21** in the proposed development and financing of its floating export terminal in the U.S. Gulf.
- The sponsor and the project company in connection with the development of the **Lake Charles LNG Export Project** in Lake Charles, Louisiana.
- GDF SUEZ as investor and capacity holder in the US\$10 billion **Cameron (Hackberry) LNG** liquefaction and regasification project in Louisiana.
- The sponsors in relation to the commercial agreements for the **LNG Canada LNG Liquefaction Project**.
- The sponsors in relation to the commercial agreements for the conversion of the Canaport LNG Regasification Project into the **Saint John LNG Liquefaction Project** in Canada.
- The sponsors and borrower on the development of the **Pacific LNG project**.
- The sponsors in the construction and charter of the **Delfin Floating LNG Liquefaction Project** in the **U.S. Gulf Coast**.
- The sponsors in relation to the commercial agreements for the **Douglas Channel Floating LNG Liquefaction Project** in Canada.
- Buyers in connection with long term LNG sale and purchase agreement with **Sabine Pass LNG** for regasification in Europe and Asia and **Corpus Christi LNG** for regasification in South America and Asia.
- A buyer in connection with long term sale and purchase agreements with **Nigerian LNG** for the regasification at Cove Point in the US.
- A consortium of owners on the development and project financing of a series of LNG vessels for LNG exports from the Gulf Coast, USA, to Asia.
- K-sure, HSBC, Standard Chartered Bank, on the structuring and documentation of a complex multi-jurisdictional ethane ship financing for Reliance.
- **Meridian Spirit ApS**, a joint venture owned by Marubeni Corporation and Teekay, in a US\$195 million bond refinancing for its LNG tanker vessel, the Meridian Spirit.

Conventional Power



Power has always been at the core of our Global Project, Energy and Infrastructure practice and our attorneys have advised the full spectrum of project participants in projects covering generation, transmission and distribution in both the conventional and renewable power spaces, in projects across North America and the globe. We have an in-depth understanding of the underlying structures used to implement a project throughout its life-cycle and our experience has given us insight on the technical, commercial, regulatory and financial aspects of power projects. Select highlights of our experience in the region include:

- The financing for the 4.8GW **Granite Generation** Portfolio, comprised of 10 gas-fired power plants in PLM Interconnection,
- The financing of **South Field Energy Center**, an approximately 1,182MW natural gas-fired electric combined cycle power generation facility to be located in Wellsville, Columbiana County, Ohio.
- Toyota Tsusho Corp. and Chubu Electric Power Co. in the acquisition of the majority stake in the 880MW **Goreway Station**, a natural gas-fired combined cycle electricity generating facility in Ontario, Canada, held by Sithe Global Power.
- Lenders in the refinancing of the 799MW gas-fired **Oregon Clean Energy Project**.
- Lenders in connection with the financing of **Canal 3**, a 333MW dual-fuel power generation facility located in Sandwich, Massachusetts.
- The lenders in connection with the refinancing of senior indebtedness of **Sentinel Energy Center, LLC**, owner of an 800MW natural gas-fired electric generation facility in Riverside, California.
- Various institutional investors and Cr dit Agricole Corporate and Investment Bank in connection with **GridFlex Generation, LLC**'s refinancing of a portfolio of three gas-fired peaking generation facilities in the PJM area.
- The administrative agent and lenders in the upsizing of existing credit facilities for **Lackawanna Energy Center**, a 1,500MW natural gas-fired combined cycle power plant located in Jessup Borough, Lackawanna County, Pennsylvania.
- LS Power in connection with a potential acquisition of **Enerwise Global Technologies, Inc.** (d/b/a CPower) which operates an energy efficiency and demand response business based in Baltimore, MD.
- ArcLight Capital Partners in connection with the refinancing of the 1,176MW **New Covert** gas-fired facility located in Michigan.
- The institutional investors in connection with Citizens Energy Corporation lease arrangement with San Diego Gas & Electric Company (SDG&E) with respect to a portion of the capacity of SDG&E's 14-mile 230 kV transmission line connecting the **Sycamore Canyon and Penasquitos substations**. The acquisition with be finance through a private placement.
- A portfolio company of LS Power, in connection with the sale of **Carville Energy Center** (516MW natural gas-fired combined cycle facility in St. Gabriel, LA) and the **Oneta Energy Center** (1,127MW natural gas-fired combined cycle facility in Coweta, OK) to an investment vehicle managed by Argo Infrastructure Partners.
- Arclight's portfolio company, **Astoria Generating Company, L.P.** to defend its rights in respect of property that, it owns on 53rd Street in Sunset Park from an, adverse possession claim being asserted by 14, 53rd Street Owner LLC which we believe to be, affiliated with Madison Realty Capital.



Renewable Energy

Milbank's Renewable Energy Practice leads the way in the representation of renewable energy projects. Leveraging the firm's wealth of experience in project financing, our Renewable Energy Practice delivers world-class legal services to our renewable energy clients. We have represented new developers, some of the largest sponsors in the industry and debt and equity investors in many of the major renewable energy transactions to date. Our recent experience includes:

Solar:

- The owner participant in connection with an investment in **seven solar energy projects** being developed by Strata Solar in North Carolina.
- **Onyx Renewable Partners L.P.** in the formation of a joint venture with Corvias Military Living, a provider of military and student housing for U.S. service members, to develop and install solar photovoltaic systems on military and student housing facilities throughout the United States.
- **Canadian Solar Inc.** in connection with its sale of three solar photovoltaic projects in Mexico totalling 370MWp (294MWac) and known as the Horus, Tastiota and El Mayo projects to Korea Electric Power Corporation and Sprott Korea.
- Abengoa Solar Inc. in connection with the US\$2 billion financing for the 280MW **Solana Project** in Gila Bend, Arizona. This transaction, which included a US\$1.45 billion DOE loan guarantee, is projected to be one of the world's largest solar plants.
- J.P. Morgan Asset Management and Novatus in the acquisition of the 156MW direct connect **Comanche Solar** power plant, the largest solar facility in Colorado.
- A leading global investment banking, securities and investment management firm in connection with the acquisition and development financing for the **Mount Signal 2 Solar Project** from SunEdison.

- Citigroup in the purchase of an equity interest in **Grand View PV Solar Two LLC** that will develop and operate an 80MWac PV solar project in Elmore County, Idaho.
- Tax equity investors in the approximately 27.6MW solar powered electric generating facility located in Waianae, Hawaii.
- Lenders and issuing banks in connection with the financing of the **Garland Solar Project**, a 205.13MWac solar photovoltaic generating facility located in Kern County, California being developed by investment affiliates of Recurrent Energy, LLC.
- **Investec Inc.**, as lead arranger of a US\$195 million back-leverage financing for Sunrun Inc., the largest dedicated solar company in the US.
- **Sharp Corporation** in the US\$305 million acquisition and merger with Recurrent Energy, LLC, a leading developer of photovoltaic solar projects in North America with a 2 GW development pipeline in the U.S., Canada, Spain, Germany and Israel.
- The financing of the 99MW **Andalucía II Solar PV Plant** in Matamoros.

Wind:

- Tax equity investors in partnership flip tax equity transaction in **Block Island Wind** project a 30MW nameplate rating wind powered electric generating facility located offshore of Block Island, Rhode Island.
- The sponsors in the financing of the construction and operation of 85.8MW and a 62.7MW wind projects, part of the **Tres Mesas Wind Complex**.
- The sponsor, CPV Keenan II Renewable Energy Company, LLC, in connection with the US\$319 million financing of the approximately 150MW **Keenan II wind farm** located in Woodward County, Oklahoma.
- BlackRock in connection with the **Rock Wind Portfolio**, including the 139MW Twin Ridges Wind Project, the 239MW Big Sky Wind, the 75MW Highland North Wind, the 55MW Howard Wind, and the 30MW Patton Wind Farm in the United States.
- **Enel North America** in the development of the 148.5MW Smoky Hills II wind farm in Ellsworth and Lincoln Counties, Kansas. The tax equity consortium for this deal included J.P. Morgan, Union Bank and New York Life.
- Mexico Power Group (MPG) in the development and financing of the 130MW **La Bufa wind farm**.
- Bank of America Merrill Lynch in its investment in a partnership with Exelon Generation, which will own the 198MW **Bluestem Wind Farm** in Beaver County, Oklahoma.

- EIG Global Energy Partners in the joint sale with Centrica of the Glens of **Foudland, Lynn and Inner Dowsing wind farms** to a consortium of funds managed by BlackRock and the UK Green Investment Bank Offshore Wind Fund.
- Tax equity investors in the tax equity investment in the 298MW **El Cabo Wind Project** in Torrance County, New Mexico.
- Tax equity investors in the US\$343 million tax equity investment in the 250MW **Hidalgo Wind Project** in Texas and the 77.7MW **Jericho Rise Project** in New York.
- The lenders in the construction and back-leverage financing and letter of credit facility for the approximately 325MW **Foard City Wind project** located in Foard County, Texas.
- The lenders in the financing of a **200MW wind generation project** located in Mills and Comanche County, Texas owned by a joint venture involving Alterra Power Corp. and BlackRock.
- **Bayerische Landesbank**, in providing for development and construction financing to Acciona Wind Energy USA, LLC, an affiliate of Acciona Energia, S.A., for developing wind projects in the United States and Canada.

Hydroelectric:

- Northfield Mountain LLC in connection with a private placement financing of its **1,168MW pumped storage hydroelectric facility** in Massachusetts.
- LS Power in the sale of 100 percent ownership interest in its portfolio company **Harbor Hydro's** ten run-of-the-river hydro facilities to Cube Hydro Partners, LLC, a portfolio company of the ISQ Global Infrastructure Fund.
- Lenders in connection with the holdco financing for a **584MW portfolio** of New England hydroelectric assets by Great River Hydro Finance, LLC.
- Lenders in the financing of the **Cockwell Pumped Storage Generation Station and the Fife Brook Hydroelectric Development** with a name plate capacity of 610MW located in Franklin County, Rowe, Massachusetts owned by Brookfield Renewable Power.

Biofuels:

- **ASA Ethanol Holdings**, LLC in the sale of two 110 MMGPY ethanol facilities – one in Ohio and one in Indiana – to an affiliate of Valero energy.
- The developer of **two cellulosic bioethanol plants** with an aggregate investment of US\$60 million.

- **Deutsche Bank Securities** as the arranger and bond purchaser in the US\$159 million tax exempt bond financing used to develop and construct the 750 wet-tons-per-day waste sludge to renewable fuels project developed by EnerTech Corp.

Biomass:

- SAIC Constructors, LLC in connection with its provision of vendor financing to **Plainfield Renewable Energy, LLC** for its 37.5MW biomass project in Plainfield, Connecticut.
- **US Renewables Group** in the acquisition of a 200MW wood-fired, baseload electric generation facility located in South Point, Ohio.
- The tax equity investor in the financing of a **19MW biomass project** located in Lone, California.
- Bank of Tokyo-Mitsubishi UFJ Ltd., as lead arranger, together with an international syndicate in the US\$500 million financing for the 100MW **Gainesville Renewable Energy Center**, a wood- and waste-fired biomass power plant in Gainesville, Florida. This deal was named “North America Biomass Deal of the Year” by *Project Finance* magazine.

Geothermal:

- **Energy Investors Fund** in the development financing of TG Power LLC, a developer of a Nevada geothermal project.
- **Vulcan Power** in connection with a bridge loan from HSH Nordbank AG, New York Branch; a recapitalization by Merrill Lynch; and negotiation of Power Purchase Agreements with Southern California Edison Company (120MW), Pacific Gas & Electric Company (120MW), and Nevada Power Company (60MW).
- Energy Capital Partners, a leading private equity investor in energy, infrastructure, in the acquisition of Terra-Gen, LLC, owners of more than **20 wind, solar and geothermal power generation assets** generating 976MW across the United States.
- Lead arrangers in connection with a US\$240 million financing for Terra-Gen Finance Company, LLC, a wholly-owned affiliate of ArCLight Capital Partners. Terra-Gen is the holding company for an **831MW portfolio** of geothermal, wind and solar generating assets in the western United States.
- Underwriters in the US\$674 million leveraged lease financing for Coso Geothermal Power Holdings of the 257MW **Coso and Beowawe Geothermal Projects** in California. The leveraged lease debt was placed in the form of pass through certificates under Rule 144A.

Infrastructure and PPPs



Milbank's lawyers are recognized as global industry leaders in the provision of legal advisory services to the transportation and social infrastructure industry. Our lawyers have extensive experience representing owners, operators, developers and lenders in a wide range of infrastructure projects in North America utilizing various procurement and financing options, including the rapidly expanding public-private partnerships (PPPs/P3s) sector. Our recent experience includes the following:

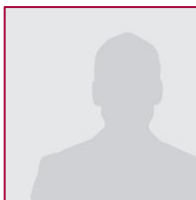
- The note purchasers on the senior secured private placement financing to support **Savage Enterprises'** design, construction and operation of a **rail terminal and associated infrastructure** that will serve the world's largest plastics manufacturing facility, currently under construction in Gregory, Texas, by Gulf Coast Growth Ventures (a joint venture between Exxon and SABIC).
- The lenders in connection with the acquisition by Luxembourg-based investment fund EQT Infrastructure III of **Eagle Marine Services**, the operator of the Global Gateway South (GGS) container terminal in the Port of Los Angeles, with an enterprise value of approximately US\$875 million.
- Institutional investors and commercial bank lenders in the financing of the concession entered into by **The Ohio State University for its Comprehensive Energy Management Project** which will provide a comprehensive solution to modernize the heating, cooling and electricity systems for the university's 485-building Columbus campus.
- The lenders financing the acquisition by Alinda Capital Partners (Alinda) and Universities Superannuation Scheme Limited (USS) of **Virginia International Gateway** (formerly owned by APM Terminals), which owns the most modern and highly automated port container terminal in North America, located in Portsmouth, Virginia, and financing of the subsequent expansion of the terminal. This transaction was named "North American Acquisition Deal of the Year" by *IJGlobal Americas*.
- The lenders in a financing for **Smarte Carte Inc.**, which provides and services baggage trolleys, storage lockers and similar items for airports and shopping malls, owned by 3i Group plc.
- The sponsors in connection with the **Presidio Parkway Public-Private Partnership Project**, a US\$1.1 billion highway project to replace Doyle Drive, the southern access to the Golden Gate Bridge, in San Francisco, California, and the first transportation infrastructure project completed under California's new enabling statute for P3 projects. This deal was named the "Americas P3 Deal of the Year" by *Project Finance International* and the "North American PPP Deal of the Year" by *Project Finance*.
- Rabobank in providing the financing facility for Vanderlande in connection with the installation of the new baggage handling system (BHS) at **Tom Bradley International Terminal (TBIT)** at Los Angeles International Airport. Vanderlande was the BHS subcontractor to Turner Construction for the TBIT modernization and expansion as part of the LAX Central Terminal Area Improvements Project.
- A bidding consortium for the **I-4 Toll Road Project** in Florida. We represented the consortium on all aspects of the bid as well as financing arrangements.
- A consortium in bidding for the **Honolulu Rail System** on the island of Oahu, Hawaii.
- The Administrative Agent on behalf of the secured creditors of **Carrix, Inc.**, which owns and operates ports facilities globally, including in the United States, Panama, Colombia and Mexico, in connection with the restructuring of indebtedness in the amount of approximately US\$2.3 billion.
- The lead banks in the financing by InstarAGF of its acquisition of **Amports, Inc.**, which is one of the world's leading owners and operators of roll-on/roll-off ports and related logistics facilities in various regions, including Mexico.
- The U.S. underwriters in the US\$2.2 billion bond financing of the **Highway 407 Project**, a toll road in metropolitan Toronto, Canada.

Key Contacts

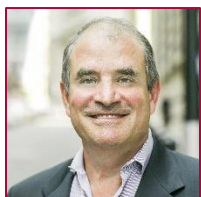
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